



Annual General Meeting 1 June 2022



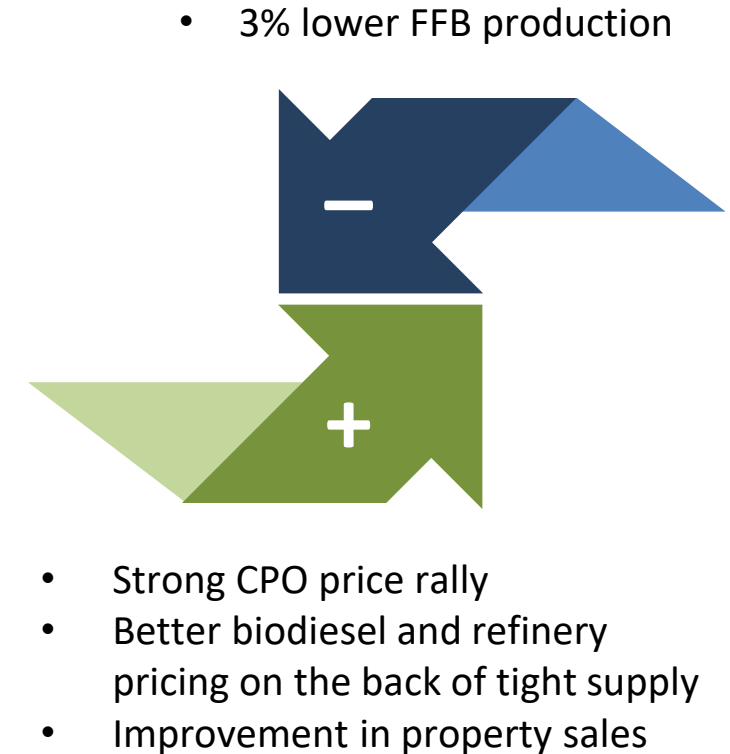
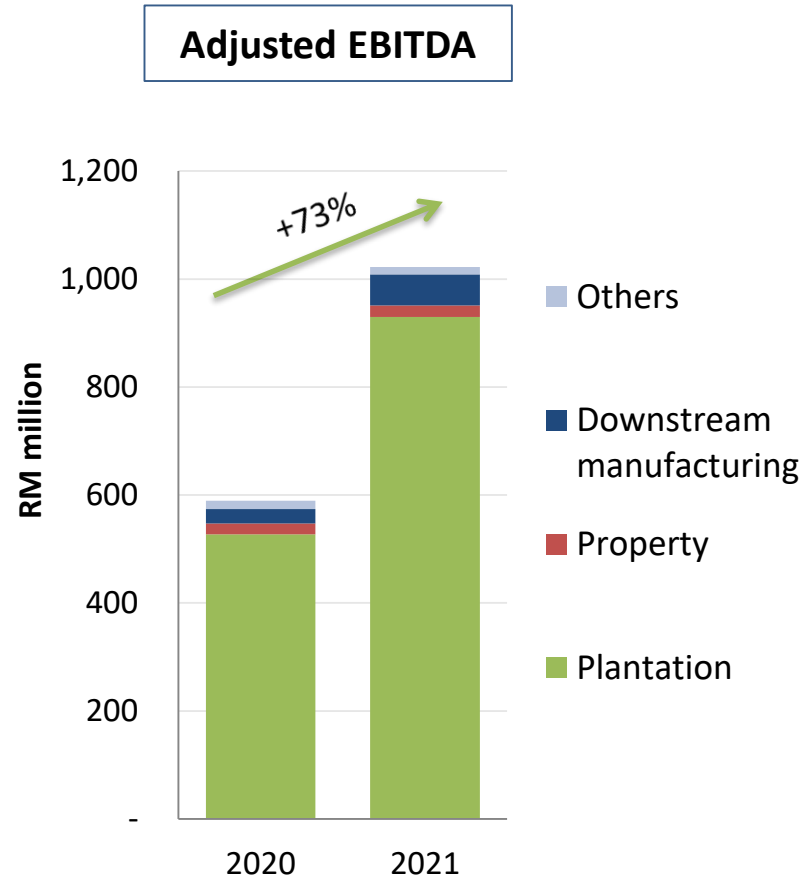
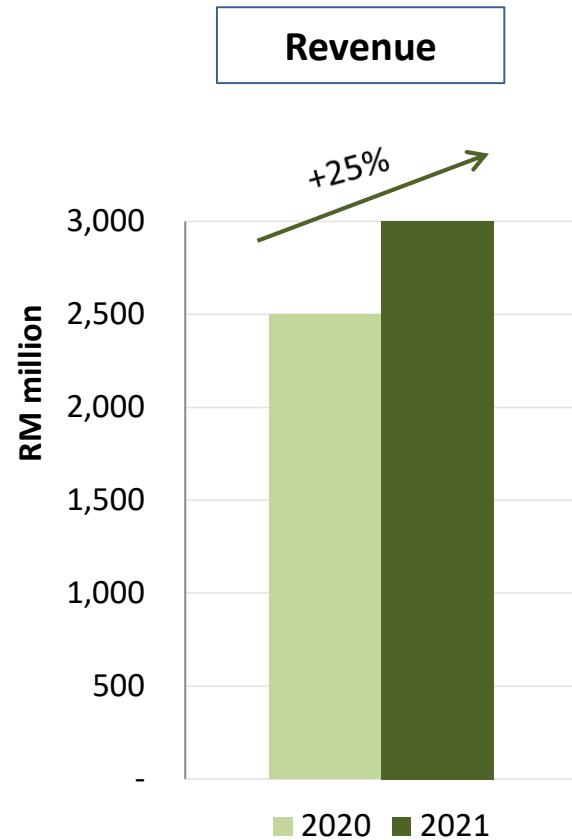
 **Genting Integrated
Biorefinery Complex**

 **JOHOR
PREMIUM
OUTLETS**

Revenue ↑ 25%

EBITDA ↑ 73%

Financial Performance



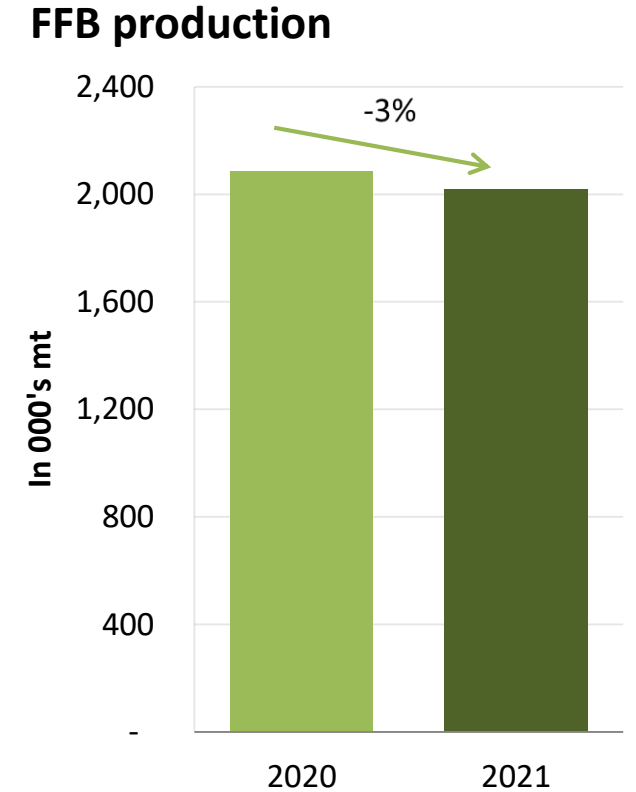
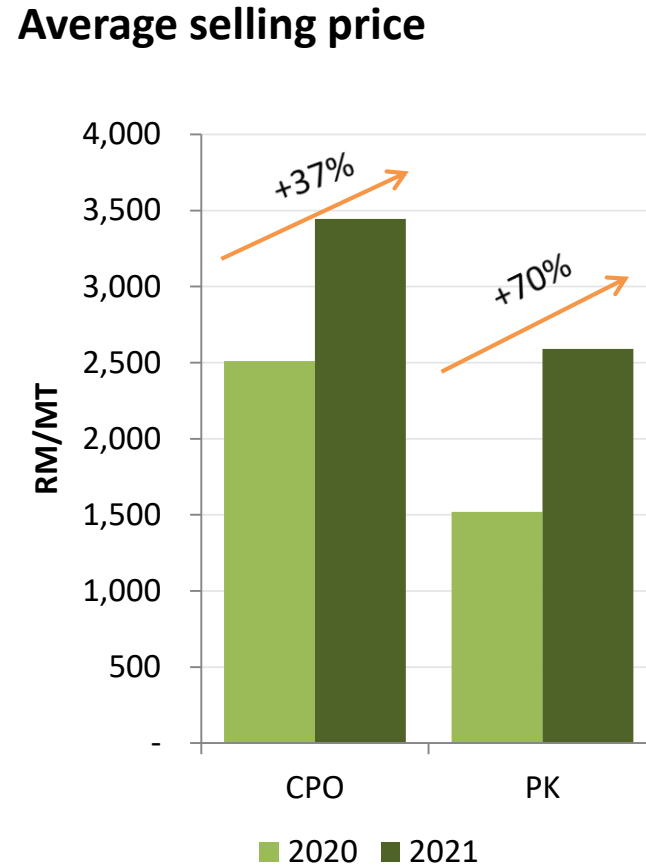
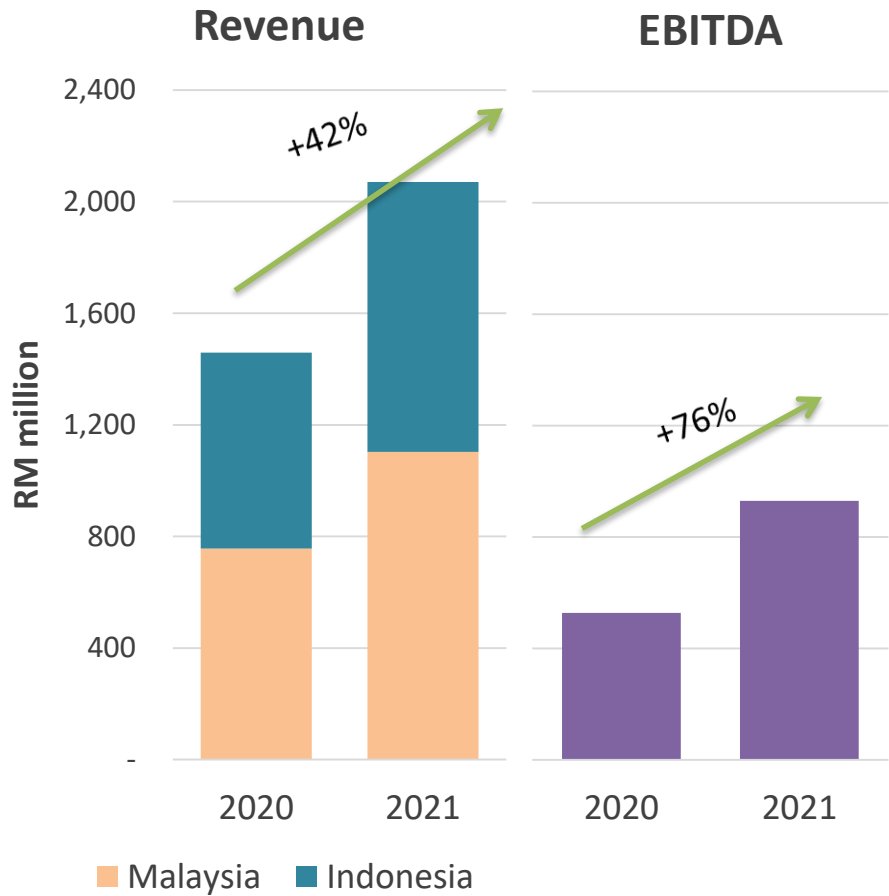
Note: Others refer to AgTech, forex translation of our Group's USD denominated cash reserves and borrowings, along with returns from investment in income funds.



Plantation

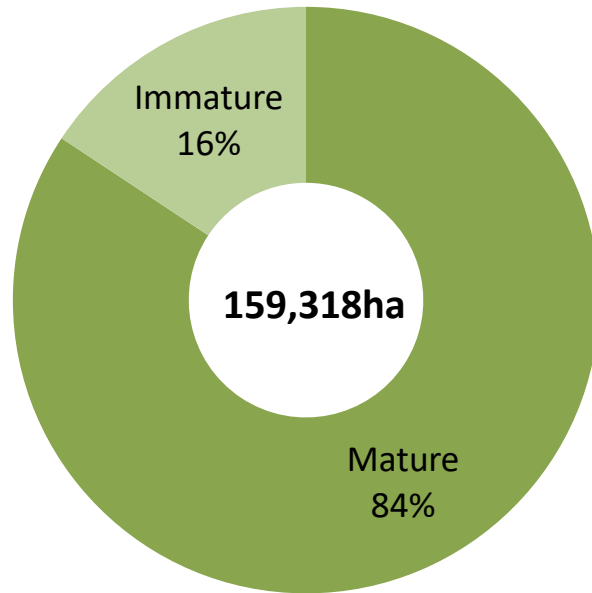
Stronger palm products prices in 2021

3% marginal decline in FFB production



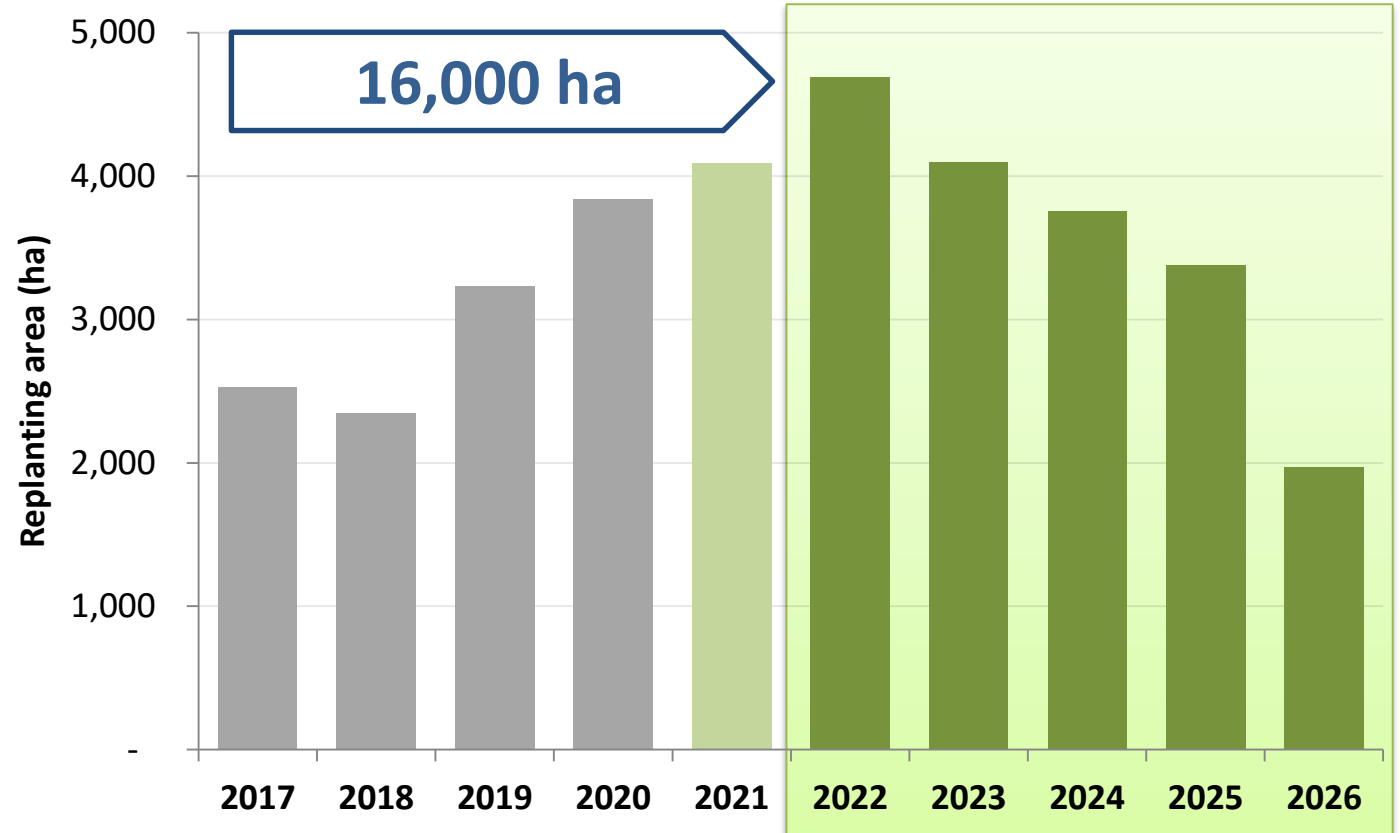
16,000 ha in Malaysia replanted since 2017

2021 planted area



**Average palm age:
11.9 years**

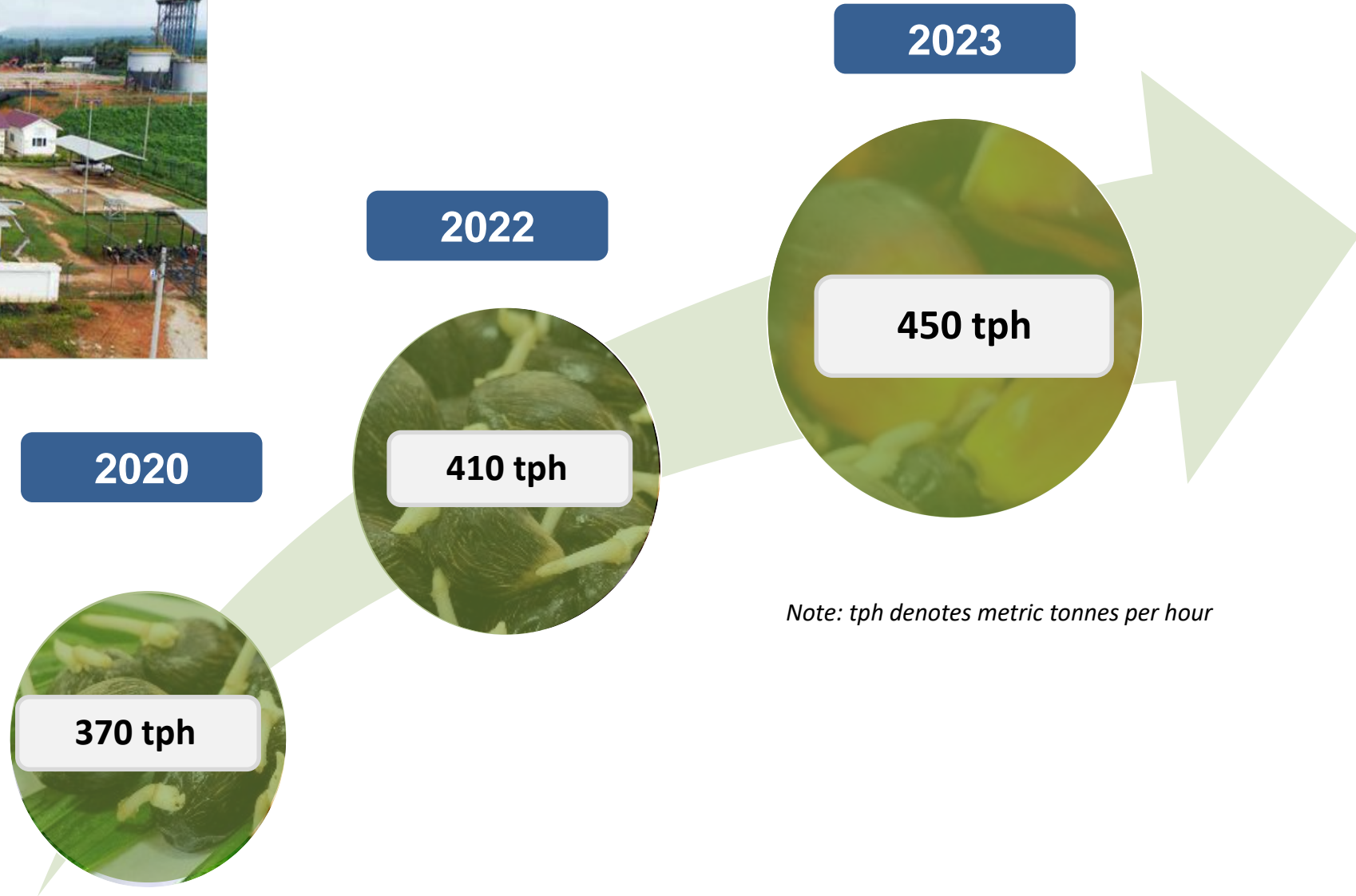
Projected replanting areas



The Group's 5th oil mill in Indonesia - Cemerlang Oil Mill, West Kalimantan



Indonesia milling capacity expanded to cope with higher production



Note: tph denotes metric tonnes per hour

Sustainability



Sustainability certifications



- 19/32 Estates
- 7/12 Oil Mills
- 1/1 Refinery
- 2/2 Biodiesel Plants



- 21/21 Estates
- 7/7 Oil Mills
- 1/1 Refinery
- 2/2 Biodiesel Plants



- 21/21 Estates
- 7/7 Oil Mills
- 1/1 Refinery
- 2/2 Biodiesel Plants



- 5/12 Estates
- 3/5 Oil Mills

Sustainability – Ratings

1



FTSE4Good

FTSE4Good Bursa Malaysia rating

Year 2021 and 2020: Achieved 4 stars, top 25% among PLCs assessed by FTSE Russell

2



ZSL SPOTT Ranking

Year 2021: 72%, ranked 23 out of 100 companies
Year 2020: 73%, ranked 21 out of 100 companies

3

MSCI
ESG RATINGS



CCC B **BB** BBB A AA AAA

MSCI ESG Ratings assessment

Year 2021: Upgraded to higher rating of **BB**
Year 2020: Ranked B

Conservation and Restoration Projects

Restoration Project in Tenegang Group of Estates



The Group worked together with Borneo Rhino Alliance (“BORA”) to initiate habitat restoration and enrichment with orangutan food plants



60 *Ficus racemosa* seedlings were planted on the west side of Tenegang Besar river, within Genting Layang Estate and the northern boundary of Genting Tenegang Estate

Conservation and Restoration Projects



Picture of Kinabatangan river in 2003. GENP was the first plantation company to participate in the Kinabatangan Corridor of Life project in Sabah back in 1999.



Current picture of Kinabatangan River of Life – 23,000 trees planted which now serves as wildlife corridor along Tenegang Besar River.

Taking ESG initiatives forward

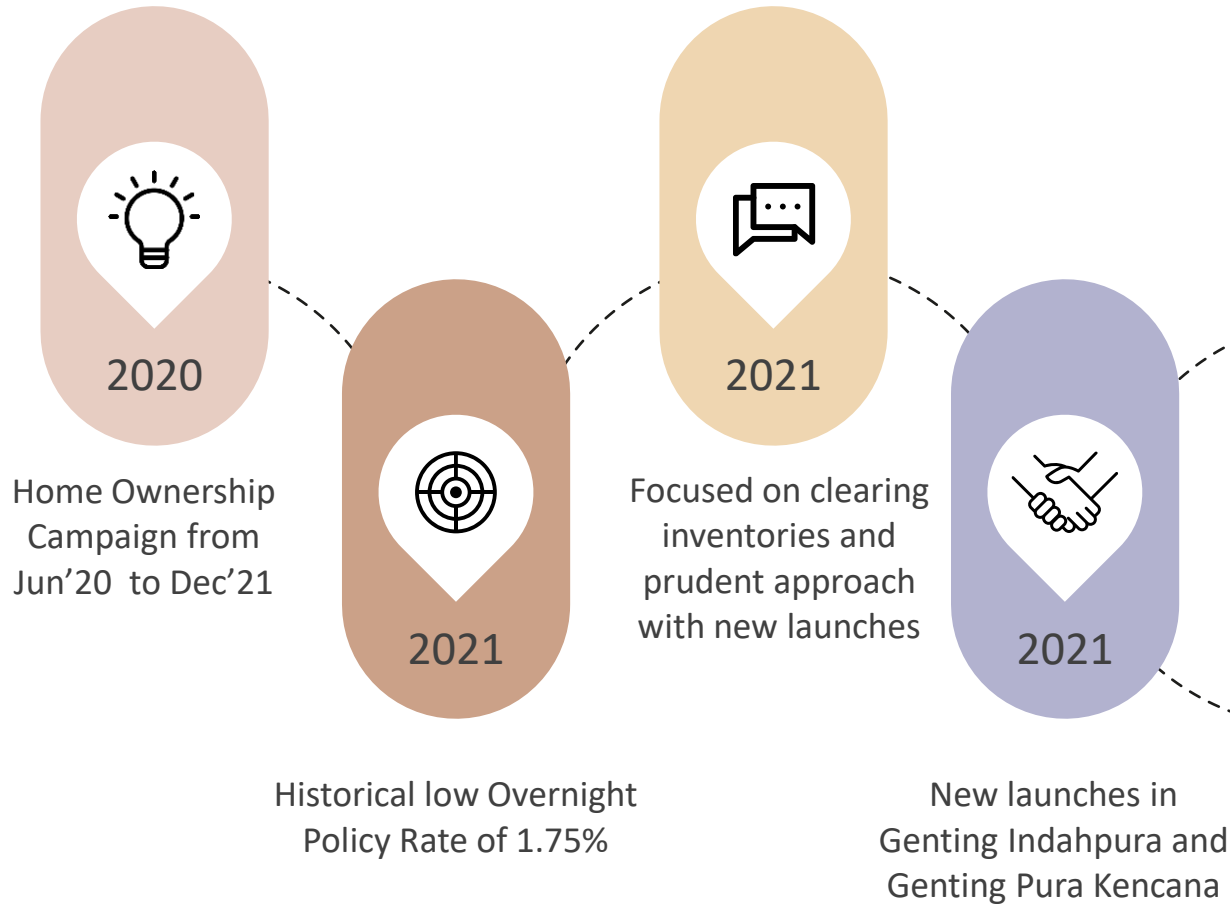
- Full commitment to 'No Forced Labour and No Child Labour' in our entire supply value chain by 2025
- Group-wide carbon neutrality by 2030
- Reduce water-use intensity to manage water security risks by 2050



Property BLOGGERS



Positive property sales momentum amid low interest rate and extended HOC



Genting Indahpura

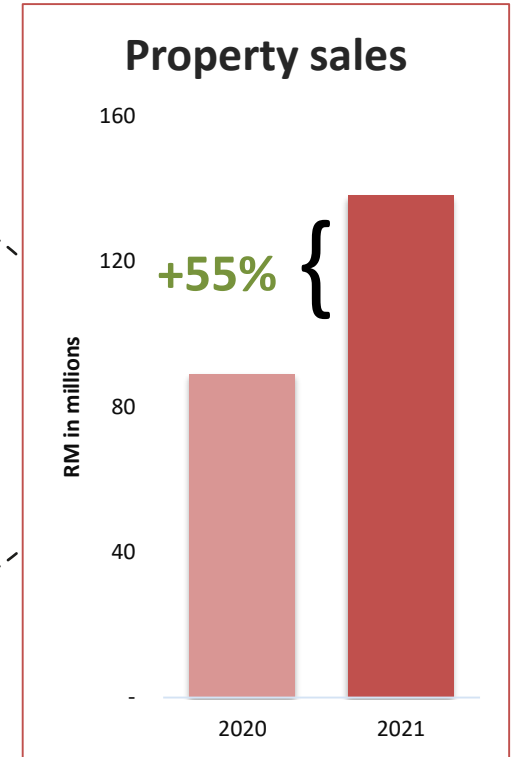


Price: RM758k – RM954k
Sales status: 100%

Genting Pura Kencana



Price: RM785k – RM815k
Sales status: 100%



New launches slated in 2022



Mar'22

**Service Building
@ Car city**
RM1.1 million



Jun'22

**Raintree Avenue
Shopoffices**
RM1.5 million



Jul'22

Lakeview 2
Semi-detached
RM878,000 to
RM912,000



Aug'22

Ledang Homes
Double storey terrace
RM549,000



Aug'22

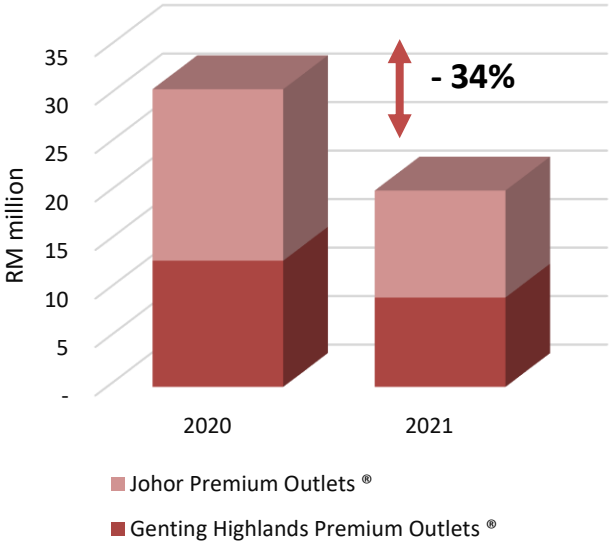
Rimbun Residence
Double storey terrace
RM670,000

Johor Premium Outlets®



Premium Outlets® continue to focus its efforts bringing in reputable brands

Share of JV Profit



Genting Highlands Premium Outlets®




GENTING HIGHLANDS
PREMIUM OUTLETS®
A GENTING SIMON CENTER


JOHOR
PREMIUM OUTLETS®
A GENTING SIMON CENTER

BALENCIAGA

**FOOTBALL
REPUBLIC.**


COACH
NEW YORK


MOTO GUZZI

**KARL
LAGERFELD**

Salvatore Ferragamo


adidas®

BURBERRY *SKECHERS*

Ed Hardy

Coleman 

BALLY

LONGCHAMP
PARIS



**Famous
Amos**
Freshly Baked Cookies

MELIUM
DESIGNER OUTLET

VALENTINO

KENZO

mont-bell
light & fast


GENTING
PLANTATIONS



GENTING
PLANTATIONS

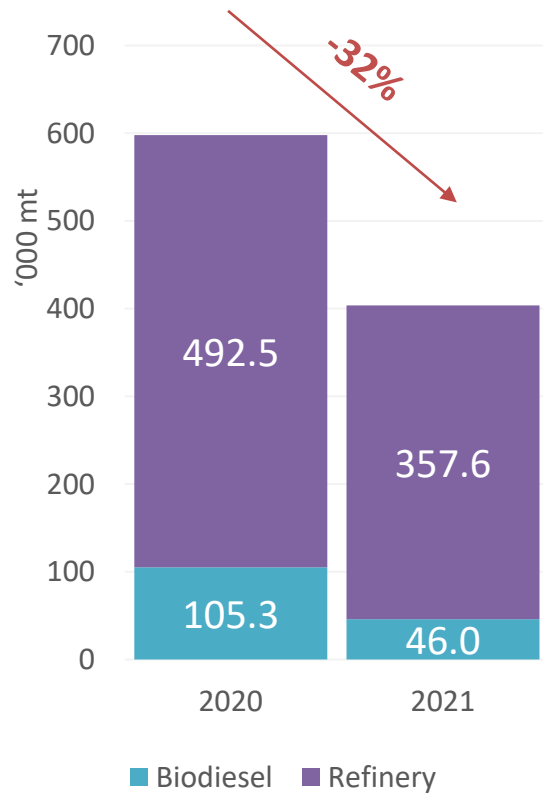


Downstream Manufacturing

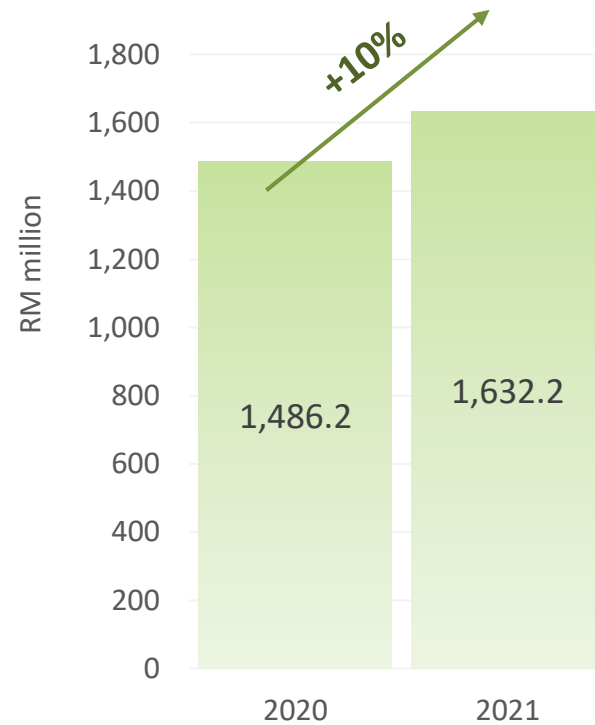
Downstream Manufacturing

Satisfactory performance under challenging environment

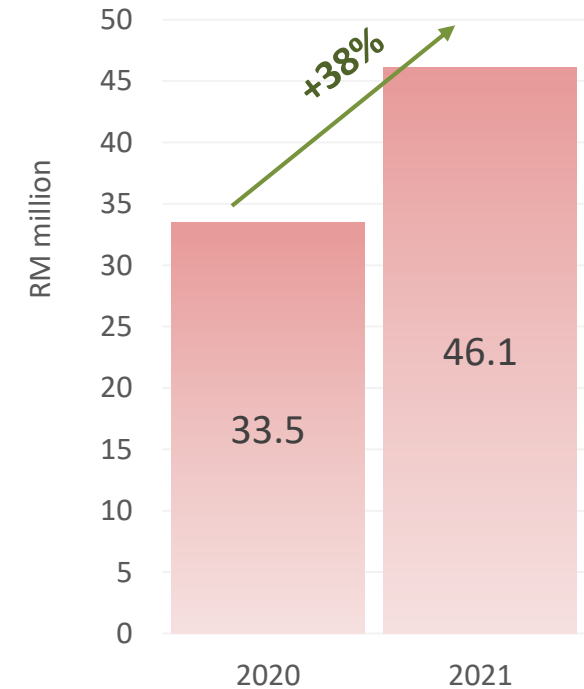
Sales volume



Revenue



Adjusted EBITDA



Biodiesel

Contributed by:

- a) High crude glycerine price
 - low world supply
 - higher demand in personal care
- b) Export of Biodiesel in small quantity to niche market for application in chemicals

Downstream Manufacturing

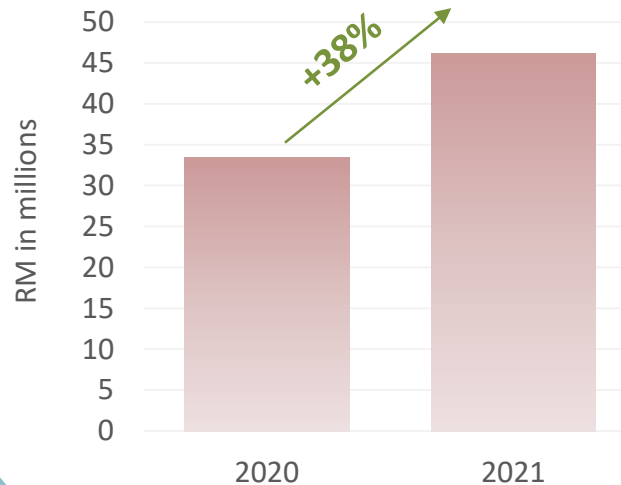
Higher processing margin

Refinery

Contributed by:

- low world oil and oilseed production;
- limited export by Indonesia as higher allocation for local usage

Adjusted EBITDA



Challenges

- a) High CPO price – not viable for discretionary blending;
- b) Malaysia's B20 biodiesel programme delayed to end-2022

Challenges

- a) Difficulties in sourcing CPO
- b) Lower demand in non-food application, particularly biodiesel.

An aerial photograph of a vast tea plantation, showing rows of tea bushes stretching across rolling hills. The image is overlaid with a semi-transparent white rectangular box containing the title text. The background shows a clear blue sky with a few wispy clouds and the lush green tea fields below.

Agriculture Technology ("AgTech")

AgTech Division

Biotechnology Division Rebrand

Total Solution for Agriculture



Genomics-based Planting Materials

- High yielding
- Disease tolerant



Improving Yield and Performance

- Biofertiliser
- Biocontrol
- Bioremediation



Premium Crop Harvest

- Food security
- Enhanced sustainability



Improving Operation Efficiency

- Big Data
- Artificial Intelligence
- Geospatial
- Internet-of-Things

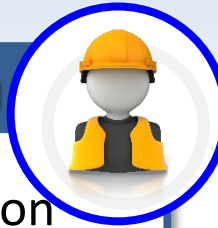
Higher Yielding Planting Materials

Quality Assurance



*MS157:2017 SIRIM
Certification*
of more parental palms

Go-to-Market Planning







Planning & construction
4 million seeds/year
seed production facility

Increased Adoption



Planted *700 ha* of
genomics seeds



-  **High Yield**
-  **High Precocity**
-  **AI-optimised Performance**
-  **Genomics-driven Seed Technology**

Biofertiliser Products

Collection of Beneficial Microbes



Developed Products

Growth Promotion

Disease Control



Nutrient Uptake

BioRemediation

Commercial Applications

- **4,200 ha** adoption for GENP's estates

Validated Field Trials

- **8 years** of consistent results
- **16%** average yield increment
- Tested on various crops

Continuous Improvement

- **Soil Health**
- **Plant Health**
- **Biological Control**
- **BioRemediation**



Digital Agriculture

Insightful Input

- In-depth and real time data streaming
- Multidimensional in-field data



Informed Decision

- Predictive analytics
- Preventive measure
- Deployment of right solutions

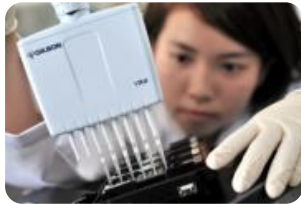


Optimised Performance

- Optimised yield
- Managed input costs
- Efficient land use & resources



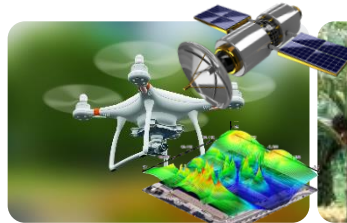
Predictive Data Analytics and Modelling



Precision Breeding



Genomics Seeds



Palm Counting



Fertiliser Recommendation

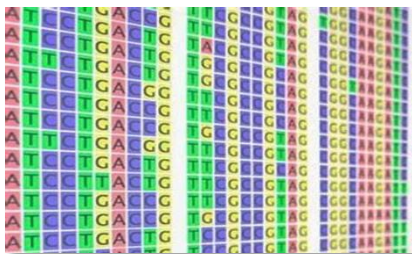


Yield Forecast and Prediction



Palm Health Classification

Data Collection and Warehousing



Genomics



Big Data



AgIoT



Artificial Intelligence



Precision Agriculture

PRE-SUBMITTED QUESTIONS FROM SHAREHOLDERS

PRE-SUBMITTED QUESTIONS FROM SHAREHOLDERS

As at the cutoff date on 30 May 2022, we did not receive any pre-submitted questions from shareholders for Genting Plantations' 44th AGM.



Thank you

Disclaimer

Some of the statements made in this presentation which are not statements of historical facts are forward-looking statements and are based on the current beliefs, assumptions, expectations, estimates, objectives and projections of the directors and management of the GENP Group (“Group”) about its business and the industry and markets in which it operates.

These statements are not guarantees of future performance and are subject to risks, uncertainties and other factors some of which are beyond the control of the Group and are difficult to predict. Consequently, actual results could differ materially from those expressed or forecast in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, changes in the regulatory environment and other business and operational risks. The Group does not undertake to update these forward-looking statements to reflect events or circumstances that may arise after publication.